

VAAATIL®
VIKRAMAADITYAAGROTECHLIMITED
A G R I E M P E R O R

CIN :U01100TZ2023PLC040719





VAATL

INTRODUCTION

PROPOSED INDUSTRIES

MEET OUR TEAM

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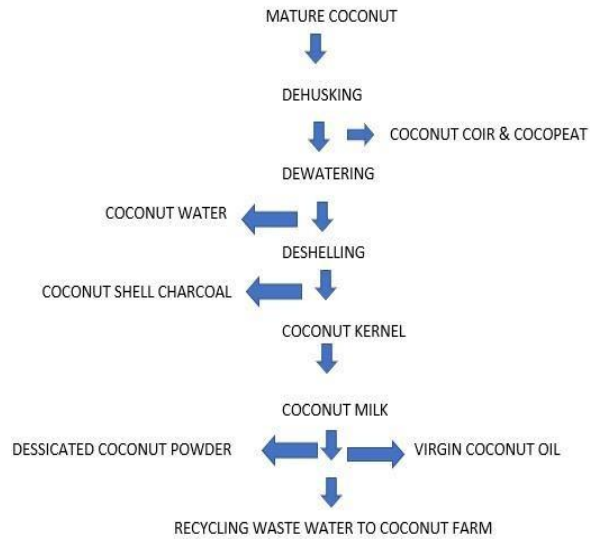
INTRODUCTION

VIKRAMAADITYA AGRO TECH LIMITED EMPOWERED
NATURAL CULTIVATION OF ALL AGRI PRODUCTS AND
INNOVATES NEW METHOD IN FARMING AND TECHNOLOGY IN
AGRICULTURE BASED INDUSTRIES AND BUSINESS
DEVELOPMENT THROUGH OUT THE WORLD AS A
SUSTAINABLE PROCESS AND IDEAS.





COCONUT INDUSTRY



LINES OF BUSINESS

AGRI SECTOR & CORE INDUSTRY

INNOVATES

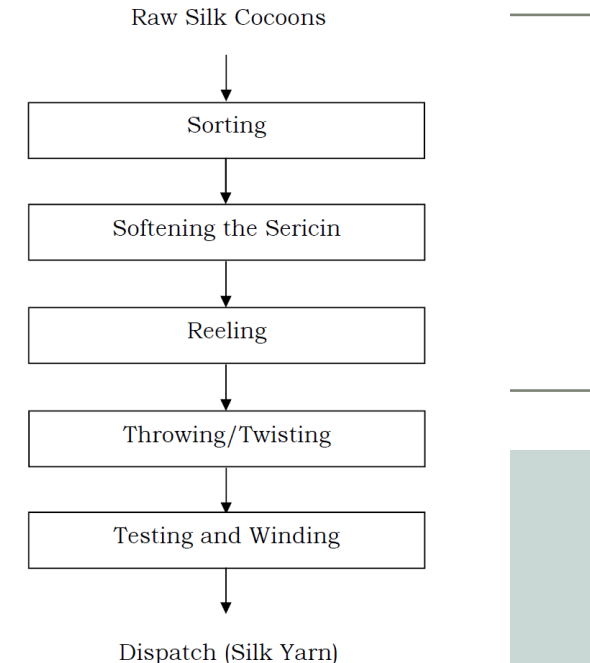
RAPID GROWTH & DEVELOPMENT



DEVELOPMENT SECTORS



COCOON INDUSTRY





“

AGRI BUSINESS AND ITS CORE BUSINESS CREATES STATUS AND WEALTH TO OUR FAMILY AND
NATION AS ENVIRONMENT FRIENDLY

JOIN YOUR HANDS - WITH OUR HANDS - WE WILL GROW

”



MEET OUR TEAM

PARTNERS	PROMOTERS	DIRECTORS	EX-DIRECTORS
VIJAYSASITHARAN KG	VIJAYSASITHARAN KG	S ASHOK KUMAR	THANGARAJ
VS GOVRE	VS GOVRE	P ANDAL	RAMYAA
K GOVINDASAMY	K GOVINDASAMY	R DHINESH BABU	SHANMUGAM
G SARASWATHI	G SARASWATHI	P SUMATHI	MURUGANANDAM L
R MUTHUSAMY	R MUTHUSAMY	S DILIP KUMAR	SRIDEVI
ANNADURAI R	M GANESAN	R SOWMIYA	P THANGAVEL
KANCHANA	K SOBHANA		S VENKATESAN
M GANESAN			
K SOBHANA			



SHAREHOLDING PATTERN



TOTAL EQUITY SHARES
1,59,16,211



ISSUED / SUBSCRIBED
EQUITY SHARES
99,00,000

BREAKDOWN OF SHAREHOLDING



PROMOTERS HOLDING

98,37,234



DIRECTORS HOLDING

19,800



STAKEHOLDERS HOLDING

42,966

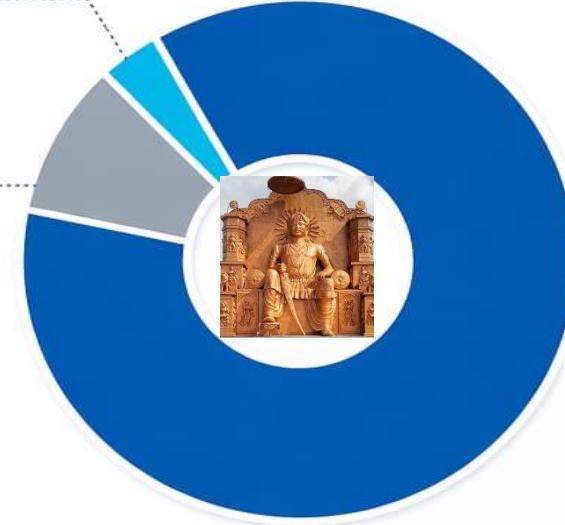
SHAREHOLDING DISTRIBUTION

0.04%

Directors Holding
(19,800)

0.27%

Stakeholders Holding
(42,966)



99.40%

Promoters Holding
(98,37,234)



The company's shareholding structure reflects a **strong promoter-driven ownership**, ensuring strategic control and long-term vision alignment. Directors maintain a **symbolic governance stake**, while stakeholders participation represents **public and associated interest**, supporting operational and financial growth.



Agro Extraction & Processing Excellence



Serving Global Markets



Integrated Operations End-to-End



High Growth Scalable Business

INVESTMENT HIGHLIGHTS

- ✓ Proven track record of exponential growth
- ✓ Strong order book – Domestic & International
- ✓ Expanding capacity with new processing units
- ✓ Robust business model with high scalability
- ✓ Experienced leadership with a clear vision
- ✓ IPO in SME Segment – Future listing in BSE & NSE

COMPANY OVERVIEW

Vikramaaditya Agro Tech Limited (VAATL) is an agro-processing and extraction company focused on manufacturing high quality plant based extracts catering to pharmaceuticals, nutraceuticals, food, cosmetics and industrial industries. With a strong supply chain, advanced processing capabilities and a commitment to quality, VAATL is well positioned for sustainable and scalable growth.

EQUITY STRUCTURE & VALUATION (2024)

Particulars	Details
Total Equity Shares	1,59,00,000
Share Price (Per Equity Share)	₹ 600
Total Equity Value (2024 Valuation)	₹ 954 Cr.
Offered Stake	5%
Shares Offered (5%)	7,95,000
Value of 5% Stake	₹ 47.70 Cr.
Total Network (Post Valuation)	₹ 954 Cr.

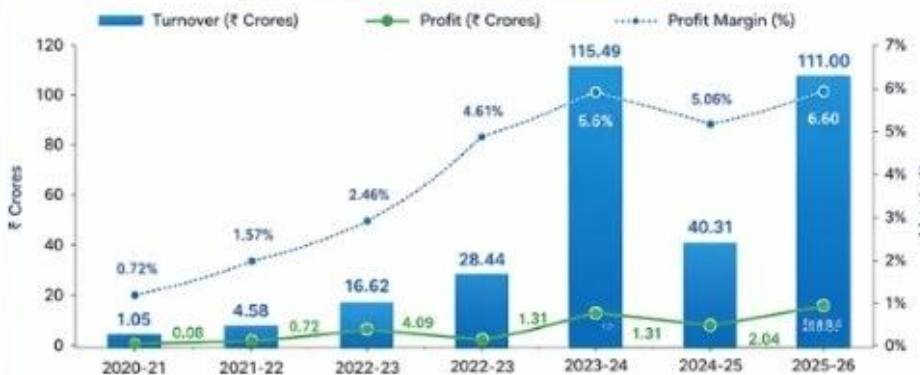
HOLDING PATTERN (POST OFFER – 5% STAKE SALE)



WHY INVEST IN VAATL?

- ✓ Exponential revenue & profit growth
- ✓ Large & growing domestic and global market
- ✓ Strong order book ensuring revenue visibility
- ✓ Scalable business with high margins potential
- ✓ Experienced management & strong governance
- ✓ IPO in SME segment with path to BSE & NSE

FINANCIAL PERFORMANCE OVERVIEW



Revenue CAGR
117.4%

Profit CAGR
208.9%

Latest Margin
5.95%

Revenue Growth Multiple (2020-21 to 2025-26)
105.7x

GROWTH ROADMAP TO IPO & LISTING



OUR VISION

To be a globally recognized leader in agro-extraction and processing, creating sustainable value for stakeholders and contributing to a healthier world.



KEY STRENGTHS

- Advanced Processing Technology
- Quality Certifications & Compliance
- Integrated Supply Chain
- Skilled & Experienced Team
- Focus on Innovation & Sustainability

STRONG ORDER BOOK

DOMESTIC ORDERS



Supplying to leading pharma, nutraceutical, food & cosmetic companies across India.

₹ 180+ Cr.
(Confirmed Orders)

INTERNATIONAL ORDERS



Export orders from USA, Europe, Middle East & Asia markets.

₹ 220+ Cr.
(Confirmed Orders)

MARKET PRESENCE



15+ Countries



100+ Clients



200+ Products & Variants



Strong Supply Chain Network

USE OF PROCEEDS

- ✓ Setting up new state-of-the-art processing units
- ✓ Expanding production capacity
- ✓ Technology upgradation & automation
- ✓ Strengthening working capital
- ✓ Enhancing export & market expansion

THE JOURNEY AHEAD



Building today for a stronger tomorrow!

Aiming for long-term value creation, global expansion and leadership in agro-based natural extracts.

IPO IN SME SEGMENT | FUTURE LISTING IN BSE & NSE

CONCLUSION



- VIKRAMAADITYA AGRO TECH LIMITED STEPS TO CHANGE THE EVOLUTION OF AGRICULTURE AND AGRI BASED INDUSTRY AND ITS CORE DEVELOPMENT BY WIDER VIEW THROUGH OUT THE COUNTRY AND ALSO CREATE A MILESTONE BY DEVELOPING THE LIFE CYCLE OF :
 - AGRICULTURE/FARMERS
 - INDUSTRY/EMPLOYEES(ESPECIALLY WOMEN)
 - ECONOMIC/NATIONAL DEVELOPMENT
- VIKRAMAADITYA ACTS AS A BACKBONE IN ALL AGRI AND ITS CORE SECTORS