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CORPORATE TIMELINE & GROWTH ROADMAP

2023

FOUNDATION
YEAR



COMPLETED MILESTONES

- Partnership Company converted into Limited by Shares
- Company Incorporation
- Managing Director, Directors and Independent Directors appointed
- Statutory Auditor and Company Secretary appointments
- Resolutions passed by Board Members

- Uploading of necessary particulars of documents in MCA Portal
- Initial Equity Shares allocated to Demat Account
- Directors Designation
- Business Model Finalisation
- PAN, TAN, GST Registration
- Initial Operations Commenced

- Board and Governance Framework
- Statutory Registration Completed
- Banking and Financial Setup
- Internal Systems and Processes Initiated
- Business Enhancement and Chain Link between Farmers, Middle Persons, Distributors, Purchaser and Government Auction Centers



**STRONG
FOUNDATION
SUSTAINABLE
FUTURE**

2024

CONSOLIDATION
YEAR



KEY ACHIEVEMENTS

- Adding Directors and Removing Directors
- Business Operation Expansion
- Product Portfolio Development
- Supply Chain and Vendor Network Established
- Commercial Operations Started
- Auditted Financial Statements

- Compliance and Statutory Filings
- Corporate Governance Strengthened
- Valuation Exercise Initiated and Finalized through Valuation Report – Income Approach, Asset Approach and Market Approach as Rs.600/ Equity
- Initial Equity Distributed to the Supporters
- Company Strategically Deployed Rs.14,21,35,000 towards Advance to Avoid Price Risk and Chain Supply during the time of Processing and Manufacturing Unit Implementation as Priority Sources.



**CONSOLIDATING
GROWTH
CREATING
VALUE**

2025

GROWTH
ACCELERATION
YEAR



KEY ACHIEVEMENTS

- Turnover and Profitability Growth even though Advanced amount on 2024
- New Product Lines Added
- Supplier and Purchaser Market Strengthened
- Orders Received Huge from Domestic and Quality International Orders Increased

- Infrastructure Planning Initiated
- Audit, ROC and MCA Filings Regulated
- Investor Program Initiated for Upcoming IPO



**ACCELERATING
TOWARDS
GLOBAL
EXCELLENCE**



VISION

To be a global leader in agro-based products and solutions.



MISSION

To empower farmers, deliver quality, and create sustainable value for all stakeholders.



CORE VALUES

Integrity, Innovation, Sustainability, Quality, Commitment.



FOCUS AREAS

Agro Processing | Exports
Sustainable Practices
Farmer Empowerment

BUILDING A STRONG LEGACY | EMPOWERING AGRICULTURE | ENRICHING LIVES

FOUNDATION TO FUTURE – BUILDING INDIA'S NEXT GLOBAL AGRO POWER HOUSE

VISION 2027

To be a leading Agro and other Medicinal Plants, Shrubs, Extracts as a New Innovative Company and Implementing Processing and Manufacturing Units separately to each and every Agro Products for its Value Added By-Products and getting list in SME Sector in both BSE and NSE and Company emerge as a **New Profit Era** of their Investors.

2026

TRANSFORMATION & EXPANSION YEAR

Q1

Strengthening & Compliance Completion

- Finalize Tax Regulations
- Bonus Equity Completion
- Corporate Documentation Update
- Internal Controls Enhancement



 COMPLIANCE FIRST

Q2

Business Expansion & Capacity Building

- Planning Processing Unit Development
- Planning Machinery & Technology Upgradation
- Planning Warehouse & Cold Storage Setup
- Pan India Farmer & Supplier Network Expansion



 BUILDING CAPACITY

Q3

Market Expansion & Brand Building

- New Product Launches
- Domestic Market Expansion
- International Market Outreach
- Prominent Agro Investors
- Products Business through E-commerce, B2B & B2C Platforms
- Global Digital Distribution and Consumers Worldwide



 EXPANDING MARKET

Q4

Pre-IPO Readiness & Strategic Investors

- Financial Strengthening
- Strategic Investor Onboarding
- Due Diligence Preparation
- DRHP Preparation assistance
- Merging of Other Agro Companies to Be Acclued Values
- Merging of VIRGO Agro Tech and Additional Equity ISSUED and Equity to Conversion of Shares



 STRATEGIC PREPARATION

2027

IPO LAUNCH TARGET – MARCH 2027 & BEYOND

Q1

DRHP Filing & Regulatory Process

- DRHP Filing with SEBI
- Regulatory Clarifications
- Exchange Compliance
- Investor Communication



 REGULATORY ALIGNMENT

Q2

Investor Engagement & Roadshows

- Institutional Roadshows
- Anchor Investor Meetings
- Marketing & Outreach
- Public Issue Structuring



 INVESTOR ENGAGEMENT

Q3

IPO Launch Planning & Execution

- Anchor Book Opening
- Institutional Bidding
- Retail Investor Outreach
- Issue Opens



 IPO EXECUTION

Q4

Listing on BSE & NSE

- Issue Closure
- Basis of Allotment
- Listing on BSE & NSE
- Strengthening Post Listing Governance



 LISTING & BEYOND

OUR AGRO PRODUCTS & VALUE ADDED BY-PRODUCTS

COCONUT



- Virgin Coconut Oil
- Coconut Milk
- Desiccated Coconut
- Coconut Powder
- Coconut Water
- Coir Fiber / Pith
- Activated Carbon

TURMERIC



- Turmeric Powder
- Curcumin Extract
- Turmeric Oil
- Turmeric Oleoresin

GINGER



- Ginger Powder
- Ginger Oil
- Oleoresin Extract

ALOE VERA



- Aloe Vera Gel
- Aloe Vera Juice
- Aloe Vera Powder
- Aloe Vera Extract

AMLA



- Amla Powder
- Amla Extract
- Amla Juice
- Amla Oil

NEEM



- Neem Oil
- Neem Powder
- Neem Cake
- Neem Extract

MORINGA



- Moringa Powder
- Moringa Oil
- Moringa Extract
- Moringa Tea

TULSI



- Tulsi Oil
- Tulsi Extract
- Tulsi Powder
- Tulsi Tea

ASHWAGANDHA



- Ashwagandha Powder
- Ashwagandha Extract
- Withanolides Extract

MEDICINAL PLANTS



- Extracts
- Powders
- Essential Oils
- Nutraceuticals

SPICES & HERBS



- Chili Powder
- Coriander Powder
- Pepper Extract
- Curry Leaves Powder



INNOVATION
DRIVEN



SUSTAINABLE &
RESPONSIBLE



QUALITY &
EXCELLENCE



FARMER
EMPOWERMENT



GLOBAL
OUTREACH



INVESTOR
VALUE CREATION

WHY AGRI + TECH = THE FUTURE.



SMART FARMING

IoT, Sensors & Automation for higher yield & efficiency



PRECISION AGRICULTURE

Data driven decisions for maximum output & minimum waste



SUPPLY CHAIN TECHNOLOGY

Blockchain & traceability for transparency & trust



PROCESSING & VALUE ADDITION

Advanced units for value added by-products & zero waste



GLOBAL MARKET ACCESS

Digital platforms connecting India to the world



SUSTAINABILITY AT SCALE

Eco-friendly practices for a better planet & better returns

INVESTMENT MULTIPLIER POTENTIAL



High Growth Industry
Strong Demand Across Globe



Scalable Business Model
Multiple Revenue Streams



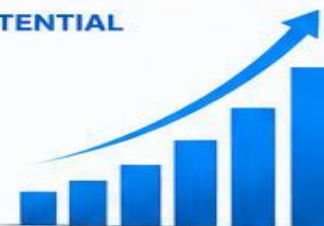
Value Added By-Products
Higher Margins



Strategic Expansion
Pan India + Global Reach



IPO & Listing
Liquidity & Long Term Value



**STRONGER TODAY
MASSIVE TOMORROW
MULTIPLES YOUR
INVESTMENT**

OUR COMPETITIVE EDGE



DIVERSE AGRO PRODUCT PORTFOLIO

Wide range of crops, medicinal plants, extracts & by-products



INTEGRATED PROCESSING UNITS

End-to-end processing & manufacturing excellence



STRONG SUPPLY CHAIN NETWORK

Direct connect with farmers, suppliers & global buyers



TECHNOLOGY DRIVEN INNOVATION

R&D, automation & digital transformation



QUALITY & INTERNATIONAL STANDARDS

Certifications, compliance & export readiness



EXPERIENCED LEADERSHIP TEAM

Passionate professionals with proven expertise

STRONG FINANCIAL & MARKET POTENTIAL



HIGH GROWTH INDUSTRY
Agri & Food market to reach \$1 Trillion+ in India by 2030



GLOBAL DEMAND SURGING
Rising demand for healthy, natural & sustainable products



MULTIPLE REVENUE STREAMS
From raw produce, processing, extracts, value added products



STRONG MARGINS & PROFITABILITY
Value addition leads to higher margins & better returns



ASSET LIGHT + SCALABLE MODEL
Efficient capital deployment & scalable operations



ATTRACTIVE FOR INVESTORS
High ROI potential with long term wealth creation

INVESTOR POINTS OF SATISFACTION



SAFE & SECURE INVESTMENT

Strong governance, compliance & transparency



HIGH RETURN POTENTIAL

Business model designed for exponential growth



LONG TERM VALUE CREATION

Sustainable business ensuring long term wealth



LIQUIDITY THROUGH IPO

Planned listing on BSE & NSE SME for liquidity



WEALTH MULTIPLIER

Every stage of growth multiplies the value of your investment



STRATEGIC PARTNERSHIP

Be a part of India's next global agro success story



IMPACT WITH PURPOSE

Invest in a greener, healthier & sustainable tomorrow



CONCLUSION

We combine the power of Agriculture and Technology to create a future ready, globally competitive and sustainable enterprise. Our vision, execution roadmap, strong fundamentals and investor-first approach ensures that your investment today becomes a legacy of wealth tomorrow.

**STRONG FOUNDATION TODAY.
LIMITLESS GROWTH TOMORROW.
TOGETHER, LET'S BUILD INDIA'S
GLOBAL AGRO POWER HOUSE.**



INNOVATION DRIVEN



SUSTAINABLE & RESPONSIBLE



QUALITY & EXCELLENCE



FARMER EMPOWERMENT



GLOBAL OUTREACH



INVESTOR VALUE CREATION

TOGETHER WE GROW. TOGETHER WE PROSPER.
INVEST TODAY | GROW WITH US | PROSPER TOGETHER